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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF HEARING RE
MOTION TO CLARIFY THE
RECORD REGARDING PROOF OF
CLAIM NO. 10725-00494 BY RNR
LIVING TRUST DATED 10/1/04**

Date of Hearing: March 1, 2012

Time of Hearing: 10:00 a.m.

Estimated Time for Hearing: 10 minutes

**THE USACM LIQUIDATING TRUST FILED A MOTION TO CLARIFY
THE RECORD REGARDING PROOF OF CLAIM NO. 10725-00494 BY RNR
LIVING TRUST DATED 10/1/04. PLEASE DO NOT CONTACT THE CLERK OF
THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF YOUR CLAIM.
ADDRESS QUESTIONS REGARDING THE CLAIM TO UNDERSIGNED
COUNSEL, JOHN HINDERAKER (520-629-4430).**

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and
through its counsel, has filed its Motion to Clarify the Record Regarding Claim By RNR
Living Trust Dated 10/1/04 (the "Motion").

NOTICE IS FURTHER GIVEN that the hearing on the Motion will be held
before the Honorable Linda B. Riegler, U.S. Bankruptcy Court Judge in the Foley Federal



Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on **March 1, 2012, at the hour of 10:00 a.m.**

NOTICE IS FURTHER GIVEN that pursuant to Local Rule 9014(d), any response to the Motion must be filed and service must be completed no later than **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant facts and any relevant legal authority.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and grant the Motion without formally calling the matter at the hearing.

Dated: February 2, 2012.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#18024)
 Robert M. Charles Jr. NV 6593
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AND
ROCA
LLP
LAWYERS

Copy of the foregoing mailed by first class
Postage prepaid U.S. mailed on
February 2, 2012 to:

RNR Living Trust Dtd 10/1/04
c/o Robert & Renee Levy Trustees
2115 Bensley St.,
Henderson, NV 89044-0155

LEWIS AND ROCA LLP

By: /s/ Renee L. Creswell
Renee L. Creswell